# ALUMNI UNIVERSITY OF SOUTHERN CALIFORNIA in INDONESIA AUSCI Endowment Fund Prospectus

#### Overview

This Prospectus constitutes an overview of the University of Southern California Endowment Fund Indonesia ("Endowment Fund") as an investment vehicle for the USC alumni community in Indonesia.

The University of Southern California ("USC"), USA is a well-known educational institute in Indonesia, boasting a strong Indonesian network of loyal alumni and their families. There are over 3,000 graduates in Indonesia, making us potentially one of the largest, if not the largest, US alumni communities in Indonesia.

As such, it is envisioned that the USC alumni in Indonesia would benefit from a more structured alumni community and organization, one that would support meaningful activities, encourage alumni networking and friendships, spread awareness of USC as an excellent educational institute, and advance the Indonesian country and people.

Consequently, the Committee of USC Alumni in Indonesia is raising an Endowment Fund to support the activities and programs of the USC Alumni Network Office – Indonesia ("Alumni Office")

# Purpose of the Endowment Fund

The USC Indonesia Endowment Fund is envisioned as a permanent source of funding that will enable the Alumni Office to plan programs ahead of time, secure in the knowledge that a certain amount of funds will be available to support these activities rather than relying solely on ad-hoc fundraising. Such practices are the norm for Higher Education Institutes (HEI) in the United States.

The Endowment Fund is *not* intended to be a profit-yielding vehicle for individual endower.



By specific, the Endowment funds will be used to:

- Establish the USC Alumni Network Host in Indonesia
- Support the Alumni Office operations as an independent and self-financed entity
- Manage the annual-in house programs of USC Alumni Indonesia
- Create active forums in delivering continuous Learning & Development opportunities for alumni
- Provide Local to Global Links of the USC Alumni network in a broader range
- Host other stimulant activities that may benefit both Alumni and National community.

### **Target Fund Size**

Our target is to raise IDR 5,000,000,000 (Five Billions Rupiah) to seed the initial endowment. We have determined that this sum that will allow us to create and support alumni programs of a reasonable scale.

# **Managing the Fund & Policy**

- Managing Investment of the AUSCI Endowment Fund will be channeled into fixed income instruments, i.e. Government Bond of Indonesia and/ or bank deposit.
- 2. Only the Interest yield-income will be used for operating expenses of our alumni's secretariat, to ensure that our activities are self-sustainable.

The Endowment Funds will also be administered in accordance to the relevant government law, tax, and all applicable legal regulations.



### **Redemptions and Withdrawals**

Monies invested in the Endowment Fund <u>are not returnable</u> to individual endower under any circumstances but rather shall be invested for the benefit of the Alumni Office and the USC Alumni Network.

Further, redemptions and withdrawals from the Endowment Fund shall be made at the sole discretion of the Endowment Fund Committee members, for the sole purpose of supporting Alumni Office programs OR for reinvestment in other suitable financial vehicles.

#### **Endowment Fund Committee**

The Endowment Fund will be managed by the namely USC Endowment Fund Committee, consisting of five (5) university alumni who are also members of the AUSCI Board of Committee.

The Endowment Fund Committee oversees, monitors, and authorizes all access and withdrawals of the Endowment fund.

The USC Endowment Fund Committee members serve on a voluntary basis. They are responsible for overseeing and maintaining the Fund, and are accountable to alumni and donors. As of March 31, 2010 the Endowment Fund Committee members are comprised of:

Husodo Angkosubroto, class of 1977

Holip Soekawan, class of 1994

Andru B. Subowo, class of 1994

Djoko N. Labbaika, class of 1990

Bobby T. Setyadi, class of 2000



## Reporting Policy

The USC Endowment Fund Committee will report on the state of the Endowment Fund yearly, and all endowers and alumni are entitled to receive a report.

### **Examples of Previous Activities**

Previous examples of Alumni Office activities are as follows. The proposed Endowment Fund monies will be invested in similar activities.

- Continued Learning & Development Programs, i.e. Seminars & Presentation
- The USC Charity Ball, our annual major event partners with corporate sponsors and national media raised over IDR 300 millions in 2009 in benefiting the charity mission
- Arts and Cultural activities, co-hosting arts exhibition & charity concerts
- Networking Activities: New Student Send-offs, Welcoming Home Party for new graduates and parents, Alumni Reunions and other networking events.
- The USC Golf Charity, IDR 105 million were raised to help the earthquake victims of Padang.

#### **Endower Profile**

This Endowment Fund is meant to appeal to all USC alumni, alumni family members, friends and supporters of USC. We invite all such individuals to assist us in realizing a strong USC alumni presence by investing/endowing in the Endowment Fund.

#### How to endow

Simply fill in your details and sign the attached participation form (page 6), along with the desired amount of investment, and send it to us. This form letter may be replicated at will and distributed to other individuals deemed suitable, so long as no part of it is altered and it is reproduced in its entirety.

#### **Endowment Fund - Remittance Advice**

For any contribution to AUSCI Endowment Fund, please transfer funds to the account as indicated below:

Bank UOB Buana A/C: 688 - 000 - 3742 Account name: Yayasan Alumni USC Indonesia



### **Building a Better Future Together**

The USC Endowment Fund Committee highly appreciate your interest, commitment and participation. It is our sincere hope that together, by creating this Endowment Fund, we will be able to realize many more programs and activities for our mutual benefit of the USC network, and above all for the greater good of Indonesia.

Sincerely,

**Husodo Angkosubroto** 

Allow,

Chairman of AUSCI Advisors

On behalf of the USC Endowment Fund Committee

#### **Disclaimer**

All information set forth in this Prospectus was written in good faith and was accurate as of the Prospectus date, however it is subject to change without notice and prospective investors in the Endowment Fund are advised to contact the USC Alumni Office Indonesia for the latest version of this document.

No party mentioned in this Prospectus including but not limited to the USC Alumni Office and the USC Endowment Committee Fund – Indonesia shall be held liable for any damages or breaches of contract, or any other material claim(s), related to this Prospectus.

Investors should consider the investment objectives and redemption provisions of the fund before investing. Investors should read the prospectus carefully before investing or sending money. As described previously, the purpose of the Endowment Fund in this document is not to generate profits for investors, and therefore prospective investors are not to view it as an investment proposal that will yield material benefit(s).

Investors in the Endowment Fund are deemed to have participated of his/own free will and to have acted within their individual purview.

No part of this Prospectus may be replicated in part or in whole without the written permission of the USC Alumni Office Indonesia.



# **Participation Form**

(please return by email to novita.melani@ausci.org or by fax to 570 6370)

I, the undersigned:	
USC Year:	
Business reference:	
Business / Company/ Organization na	me:
Office address :	
Personal Email:	AUSCI
Mobile number:	
I hereby confirm to endow:	
IDR	
Say (	Bank UOB Buana
Sincerely, Acco	A/C: 688 - 000 - 3742 count name: Yayasan Alumni USC Indonesia
()	Date :

# Fight ON!